

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
Genesis Global Holdco, LLC, <i>et al.</i> , ¹)	Case No. 23-10063 (SHL)
Debtors.)	(Jointly Administered)

**COVER SHEETS FOR SECOND MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM APRIL 1, 2023 THROUGH AND INCLUDING APRIL 30, 2023**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	March 21, 2023 (effective as of January 19, 2023)
Period for which compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”):	April 1, 2023 through April 30, 2023
Amount of compensation sought:	\$200,000
Amount of payment requested for compensation:	\$160,000
Amount of expense reimbursement sought:	\$3,671.86 ²
Amount of payment requested for expense reimbursement:	\$3,671.86
This is a(n):	Monthly Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF
APRIL 1, 2023 THROUGH AND INCLUDING APRIL 30, 2023**

	Hours Summary						
	Jared Dermont	Michael DiYanni	Zul Jamal	Barak Klein	Brian Tichenor	Michael Mestayer	Jason Soto
	Managing Director	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director
Apr. 1 - Apr. 30	11 hour(s)	55 hour(s)	19 hour(s)	74 hour(s)	46 hour(s)	15 hour(s)	62 hour(s)
Total	11 hour(s)	55 hour(s)	19 hour(s)	74 hour(s)	46 hour(s)	15 hour(s)	62 hour(s)

	Hours Summary						
	Andrew Swift	Brendon Barnwell	Justin Lina	Benjamin Dipietro	Olivier Backes	Jack Reinhart	Jason Roden
	Executive Director	Vice President	Associate	Associate	Associate	Analyst	Analyst
Apr. 1 - Apr. 30	45 hour(s)	89 hour(s)	65 hour(s)	107 hour(s)	44 hour(s)	72 hour(s)	110 hour(s)
Total	45 hour(s)	89 hour(s)	65 hour(s)	107 hour(s)	44 hour(s)	72 hour(s)	110 hour(s)

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF
APRIL 1, 2023 THROUGH AND INCLUDING APRIL 30, 2023**

Category	
Ground Transportation	\$109.61
Legal Fees	2,640.00
Meals	838.93
Presentations	70.00
T&E - Other	13.32
Total Expenses Payment Requested	\$3,671.86

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Chapter 11
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GENESIS GLOBAL HOLDCO, LLC, <i>et al.</i> , ¹)	Case No. 23-10063 (SHL)
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Debtors.)	(Jointly Administered)
)	

**SECOND MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM APRIL 1, 2023 THROUGH AND INCLUDING APRIL 30, 2023**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 101] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this second monthly application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from April 1, 2023 through and including April 30, 2023 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application, Moelis seeks (a) approval of compensation

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5th Floor, New York, NY 10003.

for services rendered in the amount of \$200,000, for the Compensation Period pursuant to Moelis' approved Engagement Letter (defined below), and (b) approval of reimbursement of actual and necessary expenses in the amount of \$3,671.86 incurred during the Compensation Period. In support of this Application, Moelis respectfully represents as follows:

Background

1. On January 19, 2023 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 3, 2023, the Office of the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code. [D.I. 53]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of A. Derar Islam in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2* [D.I. 17].

3. On March 21, 2023, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 151] (the “**Retention Order**”) in accordance with the engagement letter attached thereto (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis' requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for April 2023 in the amount of \$200,000.

5. During the Compensation Period, Moelis' investment banking professionals rendered approximately 814 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors' application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

6. Moelis' work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. The summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals and creditors and the creditors' advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, recovery analysis, the state of business operations, the status of the sales process and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented materials regarding the Debtors' business plan, financials, the sale process and strategic matters. Moelis also presented weekly updates to the Special Committee of the Board of Directors of Genesis Global Holdco, LLC.
- (b) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the

Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.

- (c) **Preparation for Sales Process, Sales Process and Calls with Potential Investors.** Moelis participated in weekly meetings and worked with management to create the sales process materials. The sales process materials include the Management Presentation, the Confidential Information Presentation and financial forecast model. Moelis coordinated inbound interest calls and emails from potential investors and performed sales process outreach to potential investors. Moelis coordinated administrative matters, information sharing and due diligence calls with potential investors.
- (d) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential plan of reorganization alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (e) **Strategic Alternatives.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone plan of reorganization.
- (f) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in one-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis' professionals are not required to keep time records on

a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period totaled \$3,671.86. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

WHEREFORE, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$200,000 and 100% of its expenses of \$3,671.86 incurred during the Compensation Period. Moelis also respectfully requests authorization for the Debtors to pay to Moelis \$160,000 in fees (representing 80% of its fees

requested herein), plus \$3,671.86 (representing 100% of the expense reimbursement requested herein).

Dated: June 8, 2023
New York, New York

MOELIS & COMPANY LLC

By: /s/ Jared Dermont

Name: Jared Dermont

Title: Managing Director

Moelis & Company LLC

*Investment Banker to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GENESIS GLOBAL HOLDCO, LLC, *et al.*,¹

Debtors.

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Chapter 11

Case No. 23-10063 (SHL)

(Jointly Administered)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing second monthly fee application (the “**Application**”).² I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

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² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in one-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: June 8, 2023
New York, New York

/s/ Jared Dermont
Jared Dermont
Managing Director
Moelis & Company LLC

EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD

Date	Jared Dermont Managing Director	Michael DiYanni Managing Director	Zul Jamal Managing Director	Barak Klein Managing Director	Brian Tichenor Managing Director	Michael Mestayer Executive Director	Jason Soto Executive Director
04/01/23	-	-	-	-	-	-	-
04/02/23	-	-	-	-	-	-	-
04/03/23	-	2 hour(s)	-	3 hour(s)	2 hour(s)	2 hour(s)	2 hour(s)
04/04/23	1 hour(s)	3 hour(s)	-	4 hour(s)	3 hour(s)	2 hour(s)	4 hour(s)
04/05/23	-	3 hour(s)	-	2 hour(s)	3 hour(s)	3 hour(s)	5 hour(s)
04/06/23	1 hour(s)	6 hour(s)	2 hour(s)	3 hour(s)	5 hour(s)	3 hour(s)	6 hour(s)
04/07/23	-	-	-	2 hour(s)	-	-	3 hour(s)
04/08/23	-	-	-	-	-	1 hour(s)	-
04/09/23	-	-	-	-	-	-	-
04/10/23	1 hour(s)	-	1 hour(s)	3 hour(s)	-	-	-
04/11/23	1 hour(s)	4 hour(s)	4 hour(s)	3 hour(s)	4 hour(s)	2 hour(s)	4 hour(s)
04/12/23	2 hour(s)	2 hour(s)	1 hour(s)	3 hour(s)	3 hour(s)	-	2 hour(s)
04/13/23	-	5 hour(s)	-	5 hour(s)	4 hour(s)	-	4 hour(s)
04/14/23	-	2 hour(s)	-	4 hour(s)	2 hour(s)	-	2 hour(s)
04/15/23	-	-	-	-	-	-	-
04/16/23	-	-	-	-	-	-	1 hour(s)
04/17/23	-	1 hour(s)	-	2 hour(s)	1 hour(s)	-	3 hour(s)
04/18/23	1 hour(s)	4 hour(s)	1 hour(s)	6 hour(s)	4 hour(s)	-	2 hour(s)
04/19/23	1 hour(s)	6 hour(s)	4 hour(s)	6 hour(s)	2 hour(s)	-	5 hour(s)
04/20/23	1 hour(s)	2 hour(s)	-	2 hour(s)	2 hour(s)	-	3 hour(s)
04/21/23	-	1 hour(s)	-	2 hour(s)	-	-	1 hour(s)
04/22/23	-	-	-	-	-	-	-
04/23/23	-	-	-	-	-	-	-
04/24/23	-	4 hour(s)	-	3 hour(s)	4 hour(s)	-	4 hour(s)
04/25/23	1 hour(s)	1 hour(s)	2 hour(s)	8 hour(s)	1 hour(s)	-	1 hour(s)
04/26/23	-	4 hour(s)	3 hour(s)	7 hour(s)	2 hour(s)	1 hour(s)	4 hour(s)
04/27/23	1 hour(s)	3 hour(s)	1 hour(s)	2 hour(s)	3 hour(s)	1 hour(s)	4 hour(s)
04/28/23	-	2 hour(s)	-	5 hour(s)	1 hour(s)	-	2 hour(s)
04/29/23	-	-	-	1 hour(s)	-	-	-
04/30/23	-	-	-	-	-	-	-
Total	11 hour(s)	55 hour(s)	19 hour(s)	74 hour(s)	46 hour(s)	15 hour(s)	62 hour(s)

Date	Andrew Swift Executive Director	Brendon Barnwell Vice President	Justin Lina Associate	Benjamin DiPietro Associate	Olivier Backes Associate	Jack Reinhart Analyst	Jason Roden Analyst
04/01/23	-	1 hour(s)	-	-	-	-	-
04/02/23	-	1 hour(s)	-	-	-	-	-
04/03/23	1 hour(s)	2 hour(s)	-	8 hour(s)	-	3 hour(s)	6 hour(s)
04/04/23	4 hour(s)	6 hour(s)	3 hour(s)	2 hour(s)	2 hour(s)	3 hour(s)	4 hour(s)
04/05/23	-	4 hour(s)	3 hour(s)	4 hour(s)	3 hour(s)	2 hour(s)	7 hour(s)
04/06/23	3 hour(s)	5 hour(s)	5 hour(s)	8 hour(s)	1 hour(s)	1 hour(s)	5 hour(s)
04/07/23	-	1 hour(s)	1 hour(s)	3 hour(s)	1 hour(s)	3 hour(s)	7 hour(s)
04/08/23	-	-	1 hour(s)	-	-	-	1 hour(s)
04/09/23	-	-	-	-	-	-	5 hour(s)
04/10/23	1 hour(s)	4 hour(s)	1 hour(s)	7 hour(s)	1 hour(s)	3 hour(s)	1 hour(s)
04/11/23	4 hour(s)	4 hour(s)	4 hour(s)	5 hour(s)	2 hour(s)	4 hour(s)	4 hour(s)
04/12/23	2 hour(s)	2 hour(s)	2 hour(s)	5 hour(s)	2 hour(s)	2 hour(s)	2 hour(s)
04/13/23	4 hour(s)	4 hour(s)	5 hour(s)	3 hour(s)	5 hour(s)	1 hour(s)	5 hour(s)
04/14/23	1 hour(s)	1 hour(s)	3 hour(s)	4 hour(s)	1 hour(s)	3 hour(s)	3 hour(s)
04/15/23	-	-	-	-	-	-	-
04/16/23	-	-	2 hour(s)	1 hour(s)	4 hour(s)	1 hour(s)	2 hour(s)
04/17/23	-	3 hour(s)	3 hour(s)	6 hour(s)	5 hour(s)	6 hour(s)	7 hour(s)
04/18/23	2 hour(s)	8 hour(s)	2 hour(s)	5 hour(s)	3 hour(s)	5 hour(s)	3 hour(s)
04/19/23	6 hour(s)	4 hour(s)	2 hour(s)	2 hour(s)	1 hour(s)	2 hour(s)	4 hour(s)
04/20/23	1 hour(s)	5 hour(s)	5 hour(s)	2 hour(s)	4 hour(s)	-	5 hour(s)
04/21/23	-	1 hour(s)	2 hour(s)	5 hour(s)	1 hour(s)	4 hour(s)	5 hour(s)
04/22/23	-	-	-	3 hour(s)	-	3 hour(s)	-
04/23/23	-	5 hour(s)	-	5 hour(s)	-	5 hour(s)	2 hour(s)
04/24/23	1 hour(s)	5 hour(s)	4 hour(s)	5 hour(s)	2 hour(s)	5 hour(s)	6 hour(s)
04/25/23	5 hour(s)	5 hour(s)	4 hour(s)	6 hour(s)	2 hour(s)	6 hour(s)	8 hour(s)
04/26/23	5 hour(s)	7 hour(s)	4 hour(s)	8 hour(s)	2 hour(s)	6 hour(s)	6 hour(s)
04/27/23	1 hour(s)	5 hour(s)	4 hour(s)	5 hour(s)	1 hour(s)	5 hour(s)	4 hour(s)
04/28/23	4 hour(s)	5 hour(s)	3 hour(s)	5 hour(s)	1 hour(s)	3 hour(s)	5 hour(s)
04/29/23	-	3 hour(s)	2 hour(s)	-	-	-	2 hour(s)
04/30/23	-	3 hour(s)	-	6 hour(s)	-	-	1 hour(s)
Total	45 hour(s)	89 hour(s)	65 hour(s)	107 hour(s)	44 hour(s)	72 hour(s)	110 hour(s)

Professional	Date	Hours	Description
Brendon Barnwell	4/1/2023	1 hour(s)	Emails and communications re marketing outreach
Brendon Barnwell	4/2/2023	1 hour(s)	Emails and communications re marketing outreach
Jack Reinhart	4/3/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/3/2023	1 hour(s)	Business plan discussion with Company
Jack Reinhart	4/3/2023	1 hour(s)	Internal meeting (forecast)
Benjamin DiPietro	4/3/2023	1 hour(s)	Recovery analysis discussion with advisors
Benjamin DiPietro	4/3/2023	1 hour(s)	Business plan discussion with Company
Benjamin DiPietro	4/3/2023	1 hour(s)	Financial reconciliation
Benjamin DiPietro	4/3/2023	2 hour(s)	Forecast analysis
Benjamin DiPietro	4/3/2023	2 hour(s)	Management presentation / business plan preparation
Benjamin DiPietro	4/3/2023	1 hour(s)	Internal meeting (forecast)
Brendon Barnwell	4/3/2023	2 hour(s)	Internal financial analysis; call with company advisors re same
Michael Mestayer	4/3/2023	2 hour(s)	Sale process outreach
Jason Soto	4/3/2023	2 hour(s)	Sale process outreach
Andrew Swift	4/3/2023	1 hour(s)	Call with Company and debtor advisors re recovery analysis
Barak Klein	4/3/2023	1 hour(s)	Call with Company and debtor advisors re recovery analysis
Barak Klein	4/3/2023	2 hour(s)	multiple calls with advisors and review of documents re: plan
Brian Tichenor	4/3/2023	2 hour(s)	Sale process outreach
Michael DiYanni	4/3/2023	2 hour(s)	Sale process outreach
Jason Roden	4/3/2023	5 hour(s)	Prepared sales process materials
Jason Roden	4/3/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Jack Reinhart	4/4/2023	1 hour(s)	Financials / Model discussion with Company
Jack Reinhart	4/4/2023	1 hour(s)	Financial reconciliation
Benjamin DiPietro	4/4/2023	1 hour(s)	Financials / Model discussion with Company
Benjamin DiPietro	4/4/2023	1 hour(s)	Financial reconciliation
Benjamin DiPietro	4/4/2023	1 hour(s)	Forecast analysis
Brendon Barnwell	4/4/2023	1 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	4/4/2023	1 hour(s)	Calls with potential investors
Brendon Barnwell	4/4/2023	2 hour(s)	Internal discussions re retention, diligence
Brendon Barnwell	4/4/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Brendon Barnwell	4/4/2023	2 hour(s)	Review EL / retention; draft amendment; communications re same
Olivier Backes	4/4/2023	1 hour(s)	Fee Application
Olivier Backes	4/4/2023	1 hour(s)	Genesis Weekly Status Call with UCC Advisors
Michael Mestayer	4/4/2023	2 hour(s)	Introduction calls with potential buyers
Jason Soto	4/4/2023	1 hour(s)	Senior debtor advisor leadership call
Jason Soto	4/4/2023	2 hour(s)	Introduction calls with potential buyers
Jason Soto	4/4/2023	1 hour(s)	Call with company re historical financials and financial forecast
Andrew Swift	4/4/2023	1 hour(s)	Senior debtor advisor leadership call
Andrew Swift	4/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Andrew Swift	4/4/2023	1 hour(s)	Call with EY re recovery analysis
Andrew Swift	4/4/2023	1 hour(s)	Call re Engagement letter
Barak Klein	4/4/2023	1 hour(s)	Senior debtor advisor leadership call
Barak Klein	4/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	4/4/2023	1 hour(s)	Call re Engagement Letter
Barak Klein	4/4/2023	1 hour(s)	Multiple calls with advisors
Brian Tichenor	4/4/2023	1 hour(s)	Senior debtor advisor leadership call
Brian Tichenor	4/4/2023	2 hour(s)	Introduction calls with potential buyers
Jared Dermont	4/4/2023	1 hour(s)	Senior debtor advisor leadership call
Justin Lina	4/4/2023	2 hour(s)	Introduction calls with potential buyers
Justin Lina	4/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	4/4/2023	1 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	4/4/2023	2 hour(s)	Introduction calls with potential buyers
Jason Roden	4/4/2023	2 hour(s)	Introduction calls with potential buyers
Jason Roden	4/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	4/4/2023	1 hour(s)	Call with company re historical financials and financial forecast
Jack Reinhart	4/5/2023	1 hour(s)	Digital asset discussion with advisors
Jack Reinhart	4/5/2023	1 hour(s)	Financial model discussion with company
Jack Reinhart	4/5/2023	1 hour(s)	Business plan discussion with Company
Benjamin DiPietro	4/5/2023	1 hour(s)	Digital asset discussion with advisors
Benjamin DiPietro	4/5/2023	1 hour(s)	Financial model discussion with company
Benjamin DiPietro	4/5/2023	1 hour(s)	Business plan discussion with Company
Benjamin DiPietro	4/5/2023	2 hour(s)	Forecast analysis
Benjamin DiPietro	4/5/2023	1 hour(s)	Financial reconciliation
Brendon Barnwell	4/5/2023	2 hour(s)	Review precedents re best interests test; communications re same
Brendon Barnwell	4/5/2023	2 hour(s)	Calls with potential investors
Brendon Barnwell	4/5/2023	1 hour(s)	Call with company advisors re financial analysis
Olivier Backes	4/5/2023	1 hour(s)	Supplemental Retention App
Olivier Backes	4/5/2023	1 hour(s)	Fee Application
Olivier Backes	4/5/2023	1 hour(s)	Fee Application
Michael Mestayer	4/5/2023	2 hour(s)	Introduction calls with potential buyers
Michael Mestayer	4/5/2023	1 hour(s)	Sale process outreach
Jason Soto	4/5/2023	2 hour(s)	Introduction calls with potential buyers
Jason Soto	4/5/2023	1 hour(s)	Call with company re historical financials and financial forecast
Jason Soto	4/5/2023	1 hour(s)	Reviewed sales process materials
Jason Soto	4/5/2023	1 hour(s)	Sale process outreach

Professional	Date	Hours	Description
Barak Klein	4/5/2023	2 hour(s)	Review of materials re: plan
Brian Tichenor	4/5/2023	2 hour(s)	Introduction calls with potential buyers
Brian Tichenor	4/5/2023	1 hour(s)	Sale process outreach
Justin Lina	4/5/2023	2 hour(s)	Introduction calls with potential buyers
Justin Lina	4/5/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	4/5/2023	2 hour(s)	Introduction calls with potential buyers
Michael DiYanni	4/5/2023	1 hour(s)	Sale process outreach
Jason Roden	4/5/2023	2 hour(s)	Introduction calls with potential buyers
Jason Roden	4/5/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	4/5/2023	1 hour(s)	Call with company re historical financials and financial forecast
Jason Roden	4/5/2023	3 hour(s)	Prepared sales process materials
Jack Reinhart	4/6/2023	1 hour(s)	Forecast discussion with Ducera/DCG/EY
Benjamin DiPietro	4/6/2023	3 hour(s)	Forecast analysis
Benjamin DiPietro	4/6/2023	1 hour(s)	Forecast discussion with Ducera/DCG/EY
Benjamin DiPietro	4/6/2023	2 hour(s)	Financial model due diligence requests
Benjamin DiPietro	4/6/2023	3 hour(s)	Financial reconciliation
Brendon Barnwell	4/6/2023	1 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	4/6/2023	2 hour(s)	Calls with potential investors
Brendon Barnwell	4/6/2023	2 hour(s)	Review EL / retention; draft amendment; communications re same
Olivier Backes	4/6/2023	1 hour(s)	Dataroom and diligence process management
Michael Mestayer	4/6/2023	3 hour(s)	Sale process calls / introductions with potential buyers
Jason Soto	4/6/2023	1 hour(s)	Senior debtor advisor leadership call
Jason Soto	4/6/2023	3 hour(s)	Sale process calls / introductions with potential buyers
Jason Soto	4/6/2023	1 hour(s)	Call with Ducera, EY and DCG re diligence
Jason Soto	4/6/2023	1 hour(s)	Sale process outreach
Andrew Swift	4/6/2023	1 hour(s)	Senior debtor advisor leadership call
Andrew Swift	4/6/2023	1 hour(s)	Call re Engagement letter
Andrew Swift	4/6/2023	1 hour(s)	Call with Ducera, EY and DCG re diligence
Barak Klein	4/6/2023	1 hour(s)	Senior debtor advisor leadership call
Barak Klein	4/6/2023	1 hour(s)	Call with Ducera, EY and DCG re diligence
Barak Klein	4/6/2023	1 hour(s)	Review of information re: plan
Brian Tichenor	4/6/2023	1 hour(s)	Senior debtor advisor leadership call
Brian Tichenor	4/6/2023	3 hour(s)	Sale process calls / introductions with potential buyers
Brian Tichenor	4/6/2023	1 hour(s)	Sale process outreach
Zul Jamal	4/6/2023	1 hour(s)	Senior debtor advisor leadership call
Zul Jamal	4/6/2023	1 hour(s)	Call re Engagement letter
Jared Dermont	4/6/2023	1 hour(s)	Senior debtor advisor leadership call
Justin Lina	4/6/2023	3 hour(s)	Sale process calls / introductions with potential buyers
Justin Lina	4/6/2023	1 hour(s)	Call with Ducera, EY and DCG re diligence
Justin Lina	4/6/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	4/6/2023	1 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	4/6/2023	3 hour(s)	Sale process calls / introductions with potential buyers
Michael DiYanni	4/6/2023	1 hour(s)	Call with Ducera, EY and DCG re diligence
Michael DiYanni	4/6/2023	1 hour(s)	Sale process outreach
Jason Roden	4/6/2023	3 hour(s)	Sale process calls / introductions with potential buyers
Jason Roden	4/6/2023	1 hour(s)	Call with Ducera, EY and DCG re diligence
Jason Roden	4/6/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	4/7/2023	6 hour(s)	Prepared sales process materials
Jason Roden	4/7/2023	1 hour(s)	Call with A&M re financials
Jack Reinhart	4/7/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/7/2023	1 hour(s)	Financials discussion with A&M
Jack Reinhart	4/7/2023	1 hour(s)	Financial reconciliation
Jack Reinhart	4/7/2023	1 hour(s)	Internal meeting (forecast)
Benjamin DiPietro	4/7/2023	1 hour(s)	Weekly sales process call with Ducera
Benjamin DiPietro	4/7/2023	1 hour(s)	Financials discussion with A&M
Benjamin DiPietro	4/7/2023	1 hour(s)	Financial reconciliation
Benjamin DiPietro	4/7/2023	1 hour(s)	Internal meeting (forecast)
Brendon Barnwell	4/7/2023	1 hour(s)	Standing call with Ducera re sales process
Brendon Barnwell	4/7/2023	1 hour(s)	Call with A&M re financial analysis
Olivier Backes	4/7/2023	1 hour(s)	Dataroom and diligence process management
Jason Soto	4/7/2023	2 hour(s)	Reviewed sales process materials
Jason Soto	4/7/2023	1 hour(s)	Call with A&M re financials
Barak Klein	4/7/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Barak Klein	4/7/2023	1 hour(s)	Multiple calls and communicaitons with advisors re; plan
Justin Lina	4/7/2023	1 hour(s)	Call with A&M re financials
Jason Roden	4/8/2023	1 hour(s)	General administrative / scheduling functions
Michael Mestayer	4/8/2023	1 hour(s)	Sale process outreach
Justin Lina	4/8/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	4/9/2023	5 hour(s)	Prepared internal materials
Barak Klein	4/10/2023	2 hour(s)	Prep for calls; review materials re plan
Jason Roden	4/10/2023	1 hour(s)	Internal Moelis meeting
Jack Reinhart	4/10/2023	1 hour(s)	Internal Moelis meeting
Jack Reinhart	4/10/2023	2 hour(s)	Internal meetings (forecast)
Benjamin DiPietro	4/10/2023	1 hour(s)	Business plan discussion with Company
Benjamin DiPietro	4/10/2023	2 hour(s)	Financial reconciliation
Benjamin DiPietro	4/10/2023	3 hour(s)	Forecast analysis

Professional	Date	Hours	Description
Benjamin DiPietro	4/10/2023	2 hour(s)	Internal meetings (forecast)
Brendon Barnwell	4/10/2023	1 hour(s)	Call with Ducera re term sheet / financial analysis
Brendon Barnwell	4/10/2023	2 hour(s)	Reviewed monthly fee app; internal discussions re same
Brendon Barnwell	4/10/2023	1 hour(s)	Call with company re marketing materials
Brendon Barnwell	4/10/2023	1 hour(s)	Communications re Cash Cloud
Olivier Backes	4/10/2023	1 hour(s)	Fee Application
Andrew Swift	4/10/2023	1 hour(s)	Call with company advisors
Barak Klein	4/10/2023	1 hour(s)	Call with company advisors
Zul Jamal	4/10/2023	1 hour(s)	Call with company advisors
Jared Dermont	4/10/2023	1 hour(s)	Call with company advisors
Justin Lina	4/10/2023	1 hour(s)	Internal Moelis meeting
Michael DiYanni	4/11/2023	1 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	4/11/2023	1 hour(s)	Meeting with Company re sale process outreach
Michael DiYanni	4/11/2023	2 hour(s)	Introduction calls with potential buyers
Jason Roden	4/11/2023	1 hour(s)	Meeting with Company re sale process outreach
Jason Roden	4/11/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	4/11/2023	2 hour(s)	Introduction calls with potential buyers
Jack Reinhart	4/11/2023	1 hour(s)	Financial reconciliation
Jack Reinhart	4/11/2023	2 hour(s)	Introduction calls with potential buyers
Jack Reinhart	4/11/2023	1 hour(s)	Call with UCC advisors
Jack Reinhart	4/11/2023	1 hour(s)	VDR organization
Benjamin DiPietro	4/11/2023	1 hour(s)	Management presentation / business plan preparation
Benjamin DiPietro	4/11/2023	1 hour(s)	Financial reconciliation
Benjamin DiPietro	4/11/2023	2 hour(s)	Forecast analysis
Benjamin DiPietro	4/11/2023	1 hour(s)	Call with UCC advisors
Benjamin DiPietro	4/11/2023	1 hour(s)	VDR preparation
Brendon Barnwell	4/11/2023	1 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	4/11/2023	1 hour(s)	Call with company re outreach
Brendon Barnwell	4/11/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Brendon Barnwell	4/11/2023	1 hour(s)	Call with HL re process
Brendon Barnwell	4/11/2023	1 hour(s)	Calls with potential counterparty
Olivier Backes	4/11/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	4/11/2023	1 hour(s)	Genesis Weekly Status Call with UCC Advisors
Michael Mestayer	4/11/2023	2 hour(s)	Introduction calls with potential buyers
Jason Soto	4/11/2023	1 hour(s)	Senior debtor advisor leadership call
Jason Soto	4/11/2023	1 hour(s)	Meeting with Company re sale process outreach
Jason Soto	4/11/2023	2 hour(s)	Introduction calls with potential buyers
Andrew Swift	4/11/2023	1 hour(s)	Senior debtor advisor leadership call
Andrew Swift	4/11/2023	1 hour(s)	Weekly status call with UCC Advisors
Andrew Swift	4/11/2023	2 hour(s)	Meeting with DCG / Cleary / Moelis
Barak Klein	4/11/2023	1 hour(s)	Senior debtor advisor leadership call
Barak Klein	4/11/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	4/11/2023	1 hour(s)	Call with advisor re: plan
Brian Tichenor	4/11/2023	1 hour(s)	Senior debtor advisor leadership call
Brian Tichenor	4/11/2023	1 hour(s)	Meeting with Company re sale process outreach
Brian Tichenor	4/11/2023	2 hour(s)	Introduction calls with potential buyers
Zul Jamal	4/11/2023	1 hour(s)	Senior debtor advisor leadership call
Zul Jamal	4/11/2023	2 hour(s)	Meeting with DCG / Cleary / Moelis
Zul Jamal	4/11/2023	1 hour(s)	Call with advisor re: plan
Jared Dermont	4/11/2023	1 hour(s)	Senior debtor advisor leadership call
Justin Lina	4/11/2023	1 hour(s)	Meeting with Company re sale process outreach
Justin Lina	4/11/2023	1 hour(s)	Weekly status call with UCC Advisors
Justin Lina	4/11/2023	2 hour(s)	Introduction calls with potential buyers
Michael DiYanni	4/12/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	4/12/2023	1 hour(s)	Weekly sale process update with the Special Committee
Jason Roden	4/12/2023	1 hour(s)	Weekly sale process update with the Special Committee
Jason Roden	4/12/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/12/2023	1 hour(s)	Sales process update with special committee member
Jack Reinhart	4/12/2023	1 hour(s)	Internal meeting (recociliation)
Jack Reinhart	4/12/2023	1 hour(s)	VDR organization
Jack Reinhart	4/12/2023	1 hour(s)	Setoff discussion with advisors
Benjamin DiPietro	4/12/2023	1 hour(s)	Management presentation / business plan preparation
Benjamin DiPietro	4/12/2023	2 hour(s)	Financial reconciliation
Benjamin DiPietro	4/12/2023	1 hour(s)	Forecast analysis
Benjamin DiPietro	4/12/2023	1 hour(s)	Sales process update with special committee member
Benjamin DiPietro	4/12/2023	1 hour(s)	Internal meeting (recociliation)
Benjamin DiPietro	4/12/2023	1 hour(s)	VDR preparation
Benjamin DiPietro	4/12/2023	1 hour(s)	Setoff discussion with advisors
Brendon Barnwell	4/12/2023	1 hour(s)	Standing call with company re sales process update
Brendon Barnwell	4/12/2023	1 hour(s)	Call with company and company advisors re process
Olivier Backes	4/12/2023	1 hour(s)	Sales Process Update Call with Company
Olivier Backes	4/12/2023	1 hour(s)	Dataroom and diligence process management
Jason Soto	4/12/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	4/12/2023	1 hour(s)	Weekly sale process update with the Special Committee
Andrew Swift	4/12/2023	1 hour(s)	Weekly sale process update with the Special Committee
Andrew Swift	4/12/2023	1 hour(s)	Special Committee Weekly Call

Professional	Date	Hours	Description
Barak Klein	4/12/2023	1 hour(s)	Weekly sale process update with the Special Committee
Barak Klein	4/12/2023	1 hour(s)	Special Committee Weekly Call
Barak Klein	4/12/2023	1 hour(s)	Review of materials re: plan
Brian Tichenor	4/12/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	4/12/2023	1 hour(s)	Meeting with potential buyer
Brian Tichenor	4/12/2023	1 hour(s)	Weekly sale process update with the Special Committee
Zul Jamal	4/12/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	4/12/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	4/12/2023	1 hour(s)	Special Committee Weekly Call
Justin Lina	4/12/2023	1 hour(s)	Weekly sale process update with the Special Committee
Justin Lina	4/12/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	4/13/2023	3 hour(s)	341 Meeting
Michael DiYanni	4/13/2023	1 hour(s)	Introduction call with potential buyer
Michael DiYanni	4/13/2023	1 hour(s)	Internal Moelis call re claims analysis
Jason Roden	4/13/2023	1 hour(s)	Internal Moelis call re claims analysis
Jason Roden	4/13/2023	3 hour(s)	341 Meeting
Jason Roden	4/13/2023	1 hour(s)	Introduction call with potential buyer
Jack Reinhart	4/13/2023	1 hour(s)	Internal Moelis call re claims analysis
Benjamin DiPietro	4/13/2023	1 hour(s)	Internal Moelis call re claims analysis
Benjamin DiPietro	4/13/2023	2 hour(s)	Teaser for Middle East
Brendon Barnwell	4/13/2023	1 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	4/13/2023	1 hour(s)	Call with company advisors re financial analysis
Brendon Barnwell	4/13/2023	2 hour(s)	341 creditor meeting
Brendon Barnwell	4/13/2023	1 hour(s)	Call with potential counterparty
Olivier Backes	4/13/2023	3 hour(s)	Hearing
Olivier Backes	4/13/2023	1 hour(s)	Discussion with potential buyer
Olivier Backes	4/13/2023	1 hour(s)	Dataroom and diligence process management
Jason Soto	4/13/2023	3 hour(s)	341 Meeting
Jason Soto	4/13/2023	1 hour(s)	Introduction call with potential buyer
Andrew Swift	4/13/2023	1 hour(s)	Senior debtor advisor leadership call
Andrew Swift	4/13/2023	3 hour(s)	341 Meeting
Barak Klein	4/13/2023	1 hour(s)	Calls with advisors re: plan
Barak Klein	4/13/2023	1 hour(s)	Senior debtor advisor leadership call
Barak Klein	4/13/2023	3 hour(s)	341 Meeting
Brian Tichenor	4/13/2023	3 hour(s)	341 Meeting
Brian Tichenor	4/13/2023	1 hour(s)	Introduction call with potential buyer
Justin Lina	4/13/2023	1 hour(s)	Internal Moelis call re claims analysis
Justin Lina	4/13/2023	3 hour(s)	341 Meeting
Justin Lina	4/13/2023	1 hour(s)	Introduction call with potential buyer
Michael DiYanni	4/14/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Michael DiYanni	4/14/2023	1 hour(s)	Sale process discussion with HL / BRG and Moelis
Jason Roden	4/14/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	4/14/2023	1 hour(s)	Sale process discussion with HL / BRG and Moelis
Jason Roden	4/14/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/14/2023	1 hour(s)	Diligence requests preparation
Jack Reinhart	4/14/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jack Reinhart	4/14/2023	1 hour(s)	Sale process discussion with HL / BRG and Moelis
Benjamin DiPietro	4/14/2023	1 hour(s)	Teaser for Middle East
Benjamin DiPietro	4/14/2023	1 hour(s)	Diligence requests preparation
Benjamin DiPietro	4/14/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	4/14/2023	1 hour(s)	Sale process discussion with HL / BRG and Moelis
Brendon Barnwell	4/14/2023	1 hour(s)	Weekly call with Ducera re sales process
Brendon Barnwell	4/14/2023	1 hour(s)	Call with company advisors and UCC advisors re sales process
Olivier Backes	4/14/2023	1 hour(s)	Dataroom and diligence process management
Jason Soto	4/14/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Soto	4/14/2023	1 hour(s)	Sale process discussion with HL / BRG and Moelis
Andrew Swift	4/14/2023	1 hour(s)	Sale process discussion with HL / BRG and Moelis
Barak Klein	4/14/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Barak Klein	4/14/2023	1 hour(s)	Sale process discussion with HL / BRG and Moelis
Barak Klein	4/14/2023	1 hour(s)	Call with Cleary re process catch-up
Barak Klein	4/14/2023	1 hour(s)	Call with advisors: re plan
Brian Tichenor	4/14/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brian Tichenor	4/14/2023	1 hour(s)	Sale process discussion with HL / BRG and Moelis
Justin Lina	4/14/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Justin Lina	4/14/2023	1 hour(s)	Sale process discussion with HL / BRG and Moelis
Justin Lina	4/14/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	4/16/2023	1 hour(s)	Coordinated answers to diligence questions from potential buyers
Jason Roden	4/16/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/16/2023	1 hour(s)	Coordinated answers to diligence questions from potential buyers
Benjamin DiPietro	4/16/2023	1 hour(s)	Coordinated answers to diligence questions from potential buyers
Olivier Backes	4/16/2023	4 hour(s)	Fee Application
Jason Soto	4/16/2023	1 hour(s)	Coordinated answers to diligence questions from potential buyers
Justin Lina	4/16/2023	1 hour(s)	Coordinated answers to diligence questions from potential buyers
Justin Lina	4/16/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	4/17/2023	1 hour(s)	Diligence / introduction call with potential buyer
Jason Roden	4/17/2023	1 hour(s)	Call with Company re diligence

Professional	Date	Hours	Description
Jason Roden	4/17/2023	1 hour(s)	Diligence / introduction call with potential buyer
Jason Roden	4/17/2023	2 hour(s)	Financial analysis; call with A&M re GGC financials
Jason Roden	4/17/2023	2 hour(s)	Internal administrative tasks re expenses
Jason Roden	4/17/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/17/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/17/2023	1 hour(s)	Call with Company re diligence
Jack Reinhart	4/17/2023	1 hour(s)	Diligence / introduction call with potential buyer
Jack Reinhart	4/17/2023	2 hour(s)	Financial analysis; call with A&M re GGC financials
Jack Reinhart	4/17/2023	2 hour(s)	Cash Cloud bids analysis
Benjamin DiPietro	4/17/2023	1 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	4/17/2023	1 hour(s)	Call with Company re diligence
Benjamin DiPietro	4/17/2023	1 hour(s)	Diligence / introduction call with potential buyer
Benjamin DiPietro	4/17/2023	2 hour(s)	Financial analysis; call with A&M re GGC financials
Benjamin DiPietro	4/17/2023	2 hour(s)	Cash Cloud bids analysis
Brendon Barnwell	4/17/2023	2 hour(s)	Calls with potential counterparties; prep for same
Brendon Barnwell	4/17/2023	1 hour(s)	Internal discussions re fee applications
Olivier Backes	4/17/2023	2 hour(s)	Fee Application
Olivier Backes	4/17/2023	1 hour(s)	Discussion with potential buyer
Olivier Backes	4/17/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	4/17/2023	1 hour(s)	EL Amendment
Jason Soto	4/17/2023	2 hour(s)	Sale process outreach / coordination
Jason Soto	4/17/2023	1 hour(s)	Diligence / introduction call with potential buyer
Barak Klein	4/17/2023	1 hour(s)	Review of information re: plan
Barak Klein	4/17/2023	1 hour(s)	Calls and communicaitons with advisors re: plan
Brian Tichenor	4/17/2023	1 hour(s)	Diligence / introduction call with potential buyer
Justin Lina	4/17/2023	1 hour(s)	Call with Company re diligence
Justin Lina	4/17/2023	1 hour(s)	Diligence / introduction call with potential buyer
Justin Lina	4/17/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	4/18/2023	2 hour(s)	Sale process outreach / coordination
Michael DiYanni	4/18/2023	1 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	4/18/2023	1 hour(s)	Follow-up diligence call with potential buyer
Jason Roden	4/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	4/18/2023	1 hour(s)	Follow-up diligence call with potential buyer
Jason Roden	4/18/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/18/2023	2 hour(s)	Cash Cloud bids analysis
Jack Reinhart	4/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Jack Reinhart	4/18/2023	2 hour(s)	Internal meetings re: Cash Cloud
Benjamin DiPietro	4/18/2023	2 hour(s)	Cash Cloud bids analysis
Benjamin DiPietro	4/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	4/18/2023	2 hour(s)	Internal meetings re: Cash Cloud
Brendon Barnwell	4/18/2023	1 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	4/18/2023	1 hour(s)	Weekly status call with company advisors and UCC advisors
Brendon Barnwell	4/18/2023	2 hour(s)	Reviewed UCC proposal; internal discussions re same
Brendon Barnwell	4/18/2023	4 hour(s)	Reviewed Cash Cloud bids; prepared analysis re same; internal communications re same
Brendon Barnwell	4/18/2023	1 hour(s)	Diligence calls with potential counterparties
Olivier Backes	4/18/2023	1 hour(s)	Genesis Weekly Status Call with UCC Advisors
Olivier Backes	4/18/2023	1 hour(s)	Discussion with potential buyer
Olivier Backes	4/18/2023	1 hour(s)	Fee Application
Jason Soto	4/18/2023	1 hour(s)	Senior debtor advisor leadership call
Jason Soto	4/18/2023	1 hour(s)	Follow-up diligence call with potential buyer
Andrew Swift	4/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Andrew Swift	4/18/2023	1 hour(s)	Senior debtor advisor leadership call
Barak Klein	4/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	4/18/2023	1 hour(s)	Senior debtor advisor leadership call
Barak Klein	4/18/2023	1 hour(s)	Calls with advisors re: plan
Barak Klein	4/18/2023	3 hour(s)	Calls with multiple advisors re: meeting. Review materials re: meeting.
Brian Tichenor	4/18/2023	2 hour(s)	Sale process outreach / coordination
Brian Tichenor	4/18/2023	1 hour(s)	Senior debtor advisor leadership call
Brian Tichenor	4/18/2023	1 hour(s)	Follow-up diligence call with potential buyer
Zul Jamal	4/18/2023	1 hour(s)	Senior debtor advisor leadership call
Jared Dermont	4/18/2023	1 hour(s)	Senior debtor advisor leadership call
Justin Lina	4/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Justin Lina	4/18/2023	1 hour(s)	Follow-up diligence call with potential buyer
Michael DiYanni	4/19/2023	1 hour(s)	Weekly sale process update with the Special Committee
Michael DiYanni	4/19/2023	1 hour(s)	Internal meeting re financial analysis
Michael DiYanni	4/19/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	4/19/2023	3 hour(s)	Meeting with Ducera re term sheet
Jason Roden	4/19/2023	1 hour(s)	Weekly sale process update with the Special Committee
Jason Roden	4/19/2023	2 hour(s)	Internal meeting re financial analysis
Jason Roden	4/19/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/19/2023	1 hour(s)	Weekly sale process update with the Special Committee
Jack Reinhart	4/19/2023	1 hour(s)	Internal meeting re financial analysis
Benjamin DiPietro	4/19/2023	1 hour(s)	Weekly sale process update with the Special Committee
Benjamin DiPietro	4/19/2023	1 hour(s)	Internal meeting re financial analysis
Brendon Barnwell	4/19/2023	1 hour(s)	Call with SC re sales process update
Brendon Barnwell	4/19/2023	1 hour(s)	Call with company, company advisors, and SC

Professional	Date	Hours	Description
Brendon Barnwell	4/19/2023	3 hour(s)	Financial analysis re UCC proposal; internal discussions re same
Olivier Backes	4/19/2023	1 hour(s)	Sales Process Update Call with Company
Jason Soto	4/19/2023	1 hour(s)	Weekly sale process update with the Special Committee
Jason Soto	4/19/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	4/19/2023	3 hour(s)	Meeting with Ducera re term sheet
Andrew Swift	4/19/2023	1 hour(s)	Weekly sale process update with the Special Committee
Andrew Swift	4/19/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	4/19/2023	3 hour(s)	Meeting with Ducera / DCG
Andrew Swift	4/19/2023	1 hour(s)	Call with DCG
Barak Klein	4/19/2023	1 hour(s)	Weekly sale process update with the Special Committee
Barak Klein	4/19/2023	1 hour(s)	Special Committee Weekly Call
Barak Klein	4/19/2023	3 hour(s)	Meeting with Ducera re term sheet
Barak Klein	4/19/2023	1 hour(s)	Calls and communicaitons with advisors re: plan
Brian Tichenor	4/19/2023	1 hour(s)	Weekly sale process update with the Special Committee
Brian Tichenor	4/19/2023	1 hour(s)	Special Committee Weekly Call
Zul Jamal	4/19/2023	1 hour(s)	Special Committee Weekly Call
Zul Jamal	4/19/2023	3 hour(s)	Meeting with Ducera / DCG
Jared Dermont	4/19/2023	1 hour(s)	Special Committee Weekly Call
Justin Lina	4/19/2023	1 hour(s)	Weekly sale process update with the Special Committee
Justin Lina	4/19/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	4/20/2023	1 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	4/20/2023	1 hour(s)	Introduction call with potential buyer
Jason Roden	4/20/2023	1 hour(s)	Call with Company re Round 2 VDR
Jason Roden	4/20/2023	2 hour(s)	Preparing Round 2 VDR
Jason Roden	4/20/2023	1 hour(s)	Introduction call with potential buyer
Jason Roden	4/20/2023	1 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	4/20/2023	1 hour(s)	Call with Company re Round 2 VDR
Benjamin DiPietro	4/20/2023	1 hour(s)	Preparing Round 2 VDR
Brendon Barnwell	4/20/2023	1 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	4/20/2023	1 hour(s)	Calls with potential counterparties
Brendon Barnwell	4/20/2023	2 hour(s)	Call with company and company advisors re capital requirements; prep for same
Brendon Barnwell	4/20/2023	2 hour(s)	Financial analysis re UCC proposal; internal discussions re same
Olivier Backes	4/20/2023	1 hour(s)	Discussion on financial valuation
Olivier Backes	4/20/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	4/20/2023	2 hour(s)	Fee Application
Jason Soto	4/20/2023	1 hour(s)	Senior debtor advisor leadership call
Jason Soto	4/20/2023	1 hour(s)	Call with Company re Round 2 VDR
Jason Soto	4/20/2023	1 hour(s)	Introduction call with potential buyer
Andrew Swift	4/20/2023	1 hour(s)	Senior debtor advisor leadership call
Barak Klein	4/20/2023	1 hour(s)	Senior debtor advisor leadership call
Barak Klein	4/20/2023	1 hour(s)	Multiple calls with advisors re: plan process
Brian Tichenor	4/20/2023	1 hour(s)	Senior debtor advisor leadership call
Brian Tichenor	4/20/2023	1 hour(s)	Introduction call with potential buyer
Jared Dermont	4/20/2023	1 hour(s)	Senior debtor advisor leadership call
Justin Lina	4/20/2023	1 hour(s)	Call with Company re Round 2 VDR
Justin Lina	4/20/2023	2 hour(s)	Preparing Round 2 VDR
Justin Lina	4/20/2023	1 hour(s)	Introduction call with potential buyer
Justin Lina	4/20/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	4/21/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	4/21/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	4/21/2023	3 hour(s)	Financial analysis
Jason Roden	4/21/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/21/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/21/2023	1 hour(s)	Round 2 VDR preparation
Jack Reinhart	4/21/2023	2 hour(s)	Valuation analysis re: DCG Note
Benjamin DiPietro	4/21/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	4/21/2023	1 hour(s)	Financial analysis
Benjamin DiPietro	4/21/2023	1 hour(s)	Round 2 VDR prep
Benjamin DiPietro	4/21/2023	2 hour(s)	Valuation analysis re: DCG Note
Brendon Barnwell	4/21/2023	1 hour(s)	Standing call with Ducera re sales process
Olivier Backes	4/21/2023	1 hour(s)	Dataroom and diligence process management
Jason Soto	4/21/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Barak Klein	4/21/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Barak Klein	4/21/2023	1 hour(s)	Review of materials re: plan process
Justin Lina	4/21/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Justin Lina	4/21/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/22/2023	3 hour(s)	Valuation analysis re: DCG Note
Jack Reinhart	4/22/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	4/22/2023	3 hour(s)	Valuation analysis re: DCG Note
Benjamin DiPietro	4/22/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	4/23/2023	2 hour(s)	Financial analysis; internal call
Jack Reinhart	4/23/2023	5 hour(s)	Valuation analysis re: DCG Note
Benjamin DiPietro	4/23/2023	5 hour(s)	Valuation analysis re: DCG Note
Brendon Barnwell	4/23/2023	5 hour(s)	Analyzed and reviewed financial analysis; internal communications re same
Michael DiYanni	4/24/2023	1 hour(s)	Diligence call with potential buyer
Michael DiYanni	4/24/2023	1 hour(s)	Internal sale process meeting

Professional	Date	Hours	Description
Michael DiYanni	4/24/2023	2 hour(s)	Sale process outreach / coordination
Jason Roden	4/24/2023	1 hour(s)	Internal discussion re workstream organization
Jason Roden	4/24/2023	1 hour(s)	Diligence call with potential buyer
Jason Roden	4/24/2023	3 hour(s)	Financial analysis
Jason Roden	4/24/2023	1 hour(s)	Internal sale process meeting
Jack Reinhart	4/24/2023	3 hour(s)	Valuation analysis re: DCG Note
Jack Reinhart	4/24/2023	2 hour(s)	Internal calls re: DCG Note
Benjamin DiPietro	4/24/2023	3 hour(s)	Valuation analysis re: DCG Note
Benjamin DiPietro	4/24/2023	2 hour(s)	Internal calls re: DCG Note
Brendon Barnwell	4/24/2023	3 hour(s)	Analyzed and reviewed financial analysis; internal communications re same
Brendon Barnwell	4/24/2023	1 hour(s)	Calls with potential counterparties
Brendon Barnwell	4/24/2023	1 hour(s)	Internal discussions re sales process
Brendon Barnwell	4/24/2023	1 hour(s)	Call with company and company advisors re capital requirements; prep for same
Olivier Backes	4/24/2023	1 hour(s)	Discussion on financial valuation
Olivier Backes	4/24/2023	1 hour(s)	Sales Process Update Call internal
Jason Soto	4/24/2023	1 hour(s)	Diligence call with potential buyer
Jason Soto	4/24/2023	1 hour(s)	Internal sale process meeting
Jason Soto	4/24/2023	2 hour(s)	Sale process outreach / coordination
Andrew Swift	4/24/2023	1 hour(s)	Hearing on redaction matters
Barak Klein	4/24/2023	1 hour(s)	Hearing on redaction matters
Barak Klein	4/24/2023	2 hour(s)	Review of materials re plan
Brian Tichenor	4/24/2023	1 hour(s)	Diligence call with potential buyer
Brian Tichenor	4/24/2023	1 hour(s)	Internal sale process meeting
Brian Tichenor	4/24/2023	2 hour(s)	Sale process outreach / coordination
Justin Lina	4/24/2023	1 hour(s)	Diligence call with potential buyer
Justin Lina	4/24/2023	2 hour(s)	Financial analysis
Justin Lina	4/24/2023	1 hour(s)	Internal sale process meeting
Michael DiYanni	4/25/2023	1 hour(s)	Senior debtor advisor leadership call
Jason Roden	4/25/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	4/25/2023	2 hour(s)	SPA discussion with Cleary
Jason Roden	4/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	4/25/2023	3 hour(s)	Term sheet proposal analysis
Jason Roden	4/25/2023	1 hour(s)	Cleary and Moelis discussion re term sheet proposals
Jack Reinhart	4/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Jack Reinhart	4/25/2023	3 hour(s)	Term sheet proposal analysis
Jack Reinhart	4/25/2023	1 hour(s)	Cleary and Moelis discussion re term sheet proposals
Jack Reinhart	4/25/2023	1 hour(s)	Internal discussion re: term sheets
Benjamin DiPietro	4/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	4/25/2023	3 hour(s)	Term sheet proposal analysis
Benjamin DiPietro	4/25/2023	1 hour(s)	Cleary and Moelis discussion re term sheet proposals
Benjamin DiPietro	4/25/2023	1 hour(s)	Internal discussion re: term sheets
Brendon Barnwell	4/25/2023	1 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	4/25/2023	1 hour(s)	Weekly status call with company advisors and UCC advisors
Brendon Barnwell	4/25/2023	1 hour(s)	Call with company advisors re draft SPA
Brendon Barnwell	4/25/2023	3 hour(s)	Analyzed proposals; calls with company advisors re same
Olivier Backes	4/25/2023	1 hour(s)	Genesis Weekly Status Call with UCC Advisors
Olivier Backes	4/25/2023	1 hour(s)	Term sheet proposals call with Cleary
Jason Soto	4/25/2023	1 hour(s)	Senior debtor advisor leadership call
Andrew Swift	4/25/2023	1 hour(s)	Senior debtor advisor leadership call
Andrew Swift	4/25/2023	2 hour(s)	SPA discussion with Cleary
Andrew Swift	4/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Andrew Swift	4/25/2023	1 hour(s)	Cleary and Moelis discussion re term sheet proposals
Barak Klein	4/25/2023	1 hour(s)	Senior debtor advisor leadership call
Barak Klein	4/25/2023	2 hour(s)	SPA discussion with Cleary
Barak Klein	4/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	4/25/2023	1 hour(s)	Cleary and Moelis discussion re term sheet proposals
Barak Klein	4/25/2023	1 hour(s)	Review of materials re: plan
Barak Klein	4/25/2023	2 hour(s)	Multiple calls re: plan process
Brian Tichenor	4/25/2023	1 hour(s)	Senior debtor advisor leadership call
Zul Jamal	4/25/2023	1 hour(s)	Senior debtor advisor leadership call
Zul Jamal	4/25/2023	1 hour(s)	Cleary and Moelis discussion re term sheet proposals
Jared Dermont	4/25/2023	1 hour(s)	Senior debtor advisor leadership call
Justin Lina	4/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Justin Lina	4/25/2023	3 hour(s)	Term sheet proposal analysis
Michael DiYanni	4/26/2023	1 hour(s)	Meeting with Moelis Middle East team re sale process
Michael DiYanni	4/26/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	4/26/2023	1 hour(s)	Weekly sale process update with the Special Committee
Michael DiYanni	4/26/2023	1 hour(s)	Call with Company re debrief on potential buyer calls
Jason Roden	4/26/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	4/26/2023	1 hour(s)	Meeting with Moelis Middle East team re sale process
Jason Roden	4/26/2023	1 hour(s)	Prepared sale process materials
Jason Roden	4/26/2023	1 hour(s)	Weekly sale process update with the Special Committee
Jason Roden	4/26/2023	1 hour(s)	Call with Company re debrief on potential buyer calls
Jason Roden	4/26/2023	1 hour(s)	Internal call re financial analysis
Jack Reinhart	4/26/2023	1 hour(s)	Weekly sale process update with the Special Committee
Jack Reinhart	4/26/2023	1 hour(s)	Call with Company re debrief on potential buyer calls

Professional	Date	Hours	Description
Jack Reinhart	4/26/2023	1 hour(s)	Internal call re financial analysis
Jack Reinhart	4/26/2023	3 hour(s)	Valuation analysis re: DCG Note
Benjamin DiPietro	4/26/2023	1 hour(s)	Meeting with Moelis Middle East team re sale process
Benjamin DiPietro	4/26/2023	1 hour(s)	Prepared sale process materials for UAE
Benjamin DiPietro	4/26/2023	1 hour(s)	Weekly sale process update with the Special Committee
Benjamin DiPietro	4/26/2023	1 hour(s)	Call with Company re debrief on potential buyer calls
Benjamin DiPietro	4/26/2023	1 hour(s)	Internal call re financial analysis
Benjamin DiPietro	4/26/2023	3 hour(s)	Valuation analysis re: DCG Note
Brendon Barnwell	4/26/2023	1 hour(s)	Internal discussions re marketing process
Brendon Barnwell	4/26/2023	1 hour(s)	Call with company advisors re MOR; prep for same
Brendon Barnwell	4/26/2023	5 hour(s)	Internal financial analysis; communications re same
Brendon Barnwell	4/26/2023	1 hour(s)	Omnibus hearing
Olivier Backes	4/26/2023	1 hour(s)	Sales Process Call Internal
Olivier Backes	4/26/2023	1 hour(s)	Sales Process Update Call with Company
Michael Mestayer	4/26/2023	1 hour(s)	Call with potential buyer
Jason Soto	4/26/2023	1 hour(s)	Meeting with Moelis Middle East team re sale process
Jason Soto	4/26/2023	1 hour(s)	Call with potential buyer
Jason Soto	4/26/2023	1 hour(s)	Weekly sale process update with the Special Committee
Jason Soto	4/26/2023	1 hour(s)	Call with Company re debrief on potential buyer calls
Andrew Swift	4/26/2023	3 hour(s)	April Genesis hearing
Andrew Swift	4/26/2023	1 hour(s)	Call with Cleary re MOR
Andrew Swift	4/26/2023	1 hour(s)	Weekly sale process update with the Special Committee
Barak Klein	4/26/2023	2 hour(s)	Multiple calls re: plan process
Barak Klein	4/26/2023	3 hour(s)	April Genesis hearing
Barak Klein	4/26/2023	1 hour(s)	Call with Cleary re MOR
Barak Klein	4/26/2023	1 hour(s)	Weekly sale process update with the Special Committee
Brian Tichenor	4/26/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	4/26/2023	1 hour(s)	Call with Company re debrief on potential buyer calls
Zul Jamal	4/26/2023	3 hour(s)	April Genesis hearing
Justin Lina	4/26/2023	1 hour(s)	General administrative / scheduling functions
Justin Lina	4/26/2023	1 hour(s)	Meeting with Moelis Middle East team re sale process
Justin Lina	4/26/2023	1 hour(s)	Weekly sale process update with the Special Committee
Justin Lina	4/26/2023	1 hour(s)	Call with Company re debrief on potential buyer calls
Michael DiYanni	4/27/2023	1 hour(s)	Senior debtor advisor leadership call
Michael DiYanni	4/27/2023	2 hour(s)	Calls with potential buyers
Jason Roden	4/27/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	4/27/2023	1 hour(s)	Call with Company re diligence questions
Jason Roden	4/27/2023	2 hour(s)	Calls with potential buyers
Jack Reinhart	4/27/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	4/27/2023	4 hour(s)	Term sheet proposal analysis
Benjamin DiPietro	4/27/2023	1 hour(s)	Call with Company re diligence questions
Benjamin DiPietro	4/27/2023	4 hour(s)	Term sheet proposal analysis
Brendon Barnwell	4/27/2023	1 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	4/27/2023	4 hour(s)	Internal financial analysis; communications re same
Olivier Backes	4/27/2023	1 hour(s)	Dataroom and diligence process management
Michael Mestayer	4/27/2023	1 hour(s)	Calls with potential buyers
Jason Soto	4/27/2023	1 hour(s)	Senior debtor advisor leadership call
Jason Soto	4/27/2023	1 hour(s)	Call with Company re diligence questions
Jason Soto	4/27/2023	2 hour(s)	Calls with potential buyers
Andrew Swift	4/27/2023	1 hour(s)	Senior debtor advisor leadership call
Barak Klein	4/27/2023	1 hour(s)	Senior debtor advisor leadership call
Barak Klein	4/27/2023	1 hour(s)	Calls and communications with advisors re: plan process
Brian Tichenor	4/27/2023	1 hour(s)	Senior debtor advisor leadership call
Brian Tichenor	4/27/2023	2 hour(s)	Calls with potential buyers
Zul Jamal	4/27/2023	1 hour(s)	Senior debtor advisor leadership call
Jared Dermont	4/27/2023	1 hour(s)	Senior debtor advisor leadership call
Justin Lina	4/27/2023	1 hour(s)	General administrative / scheduling functions
Justin Lina	4/27/2023	1 hour(s)	Call with Company re diligence questions
Justin Lina	4/27/2023	2 hour(s)	Calls with potential buyers
Michael DiYanni	4/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Michael DiYanni	4/28/2023	1 hour(s)	Introduction call with potential buyer
Jason Roden	4/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	4/28/2023	1 hour(s)	Introduction call with potential buyer
Jason Roden	4/28/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	4/28/2023	2 hour(s)	Financial analysis; diligence coordination
Jack Reinhart	4/28/2023	2 hour(s)	Term sheet proposal analysis
Jack Reinhart	4/28/2023	1 hour(s)	Valuation analysis re: DCG Note
Jack Reinhart	4/28/2023	1 hour(s)	Business plan discussion with Company
Benjamin DiPietro	4/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	4/28/2023	1 hour(s)	Financial analysis; diligence coordination
Benjamin DiPietro	4/28/2023	2 hour(s)	Term sheet proposal analysis
Benjamin DiPietro	4/28/2023	1 hour(s)	Valuation analysis re: DCG Note
Benjamin DiPietro	4/28/2023	1 hour(s)	Business plan discussion with Company
Brendon Barnwell	4/28/2023	1 hour(s)	Standing call with Ducera re sales process
Brendon Barnwell	4/28/2023	4 hour(s)	Internal financial analysis; communications re same
Olivier Backes	4/28/2023	1 hour(s)	Dataroom and diligence process management

Professional	Date	Hours	Description
Jason Soto	4/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Soto	4/28/2023	1 hour(s)	Introduction call with potential buyer
Andrew Swift	4/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Andrew Swift	4/28/2023	1 hour(s)	Introduction call with potential buyer
Andrew Swift	4/28/2023	2 hour(s)	Status conference on mediation motion
Barak Klein	4/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Barak Klein	4/28/2023	1 hour(s)	Introduction call with potential buyer
Barak Klein	4/28/2023	1 hour(s)	Calls and communication re: plan process
Barak Klein	4/28/2023	2 hour(s)	Status conference on mediation motion
Brian Tichenor	4/28/2023	1 hour(s)	Introduction call with potential buyer
Justin Lina	4/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Justin Lina	4/28/2023	1 hour(s)	Introduction call with potential buyer
Justin Lina	4/28/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	4/29/2023	2 hour(s)	Prepared materials re financial analysis
Brendon Barnwell	4/29/2023	3 hour(s)	Internal financial analysis; communications re same
Barak Klein	4/29/2023	1 hour(s)	Call with advisor re plan process
Justin Lina	4/29/2023	2 hour(s)	Prepared materials re financial analysis
Jason Roden	4/30/2023	1 hour(s)	Internal call re financial analysis
Benjamin DiPietro	4/30/2023	6 hour(s)	Valuation / term sheet analysis
Brendon Barnwell	4/30/2023	3 hour(s)	Internal financial analysis; communications re same
		814 hour(s)	

EXHIBIT B — EXPENSE SUPPLEMENT

Category	
Ground Transportation	\$109.61
Legal Fees	2,640.00
Meals	838.93
Presentations	70.00
T&E - Other	13.32
Total Expenses Payment Requested	\$3,671.86